Charitable
SOLUTIONS, LLC
Leveraging Risk Management Knowledge

Non-Cash Asset Risk Management

***Outright Non-cash Contribution Receipt and Liquidation Consulting**
***End-to-End Outsourced Option Through Dechomai Foundation – a national donor advised fund dedicated to non-cash assets**

Charitable Gift Annuity Risk Management

***CGA Risk Management Audits**
***Comprehensive Risk Management Plan**
***CGA Cash Flow/Financial Modeling**
***Large or Concentrated Risk Analysis**
***Reinsurance vs. Self-Insurance Analysis**
***"Underwater" CGA Analysis**
***Reinsurance Brokerage**

Planned Gift Risk Management

CRT Trustee Risk Management

***Dechomai Foundation Serves as Initial Trustee on Illiquid CRT Contributions**
***Dechomai Foundation Serves as Outsourced Trustee Option on CRTs**

Life-Income Risk Management Analytics
Patent Pending

***Proprietary Investment Analytics for CRTs and CGAs to maximize return and minimize risk using a longevity-weighted investment allocation**
***Proprietary Longevity Analytics produce customized life expectancies based on charity type and gift size**
***Statistical Analytics provide key inputs relative to pool characteristics and overall health**
***Risk Concentration and Large CGA Analytics Identifies potential problems and optimizes collaring strategies**