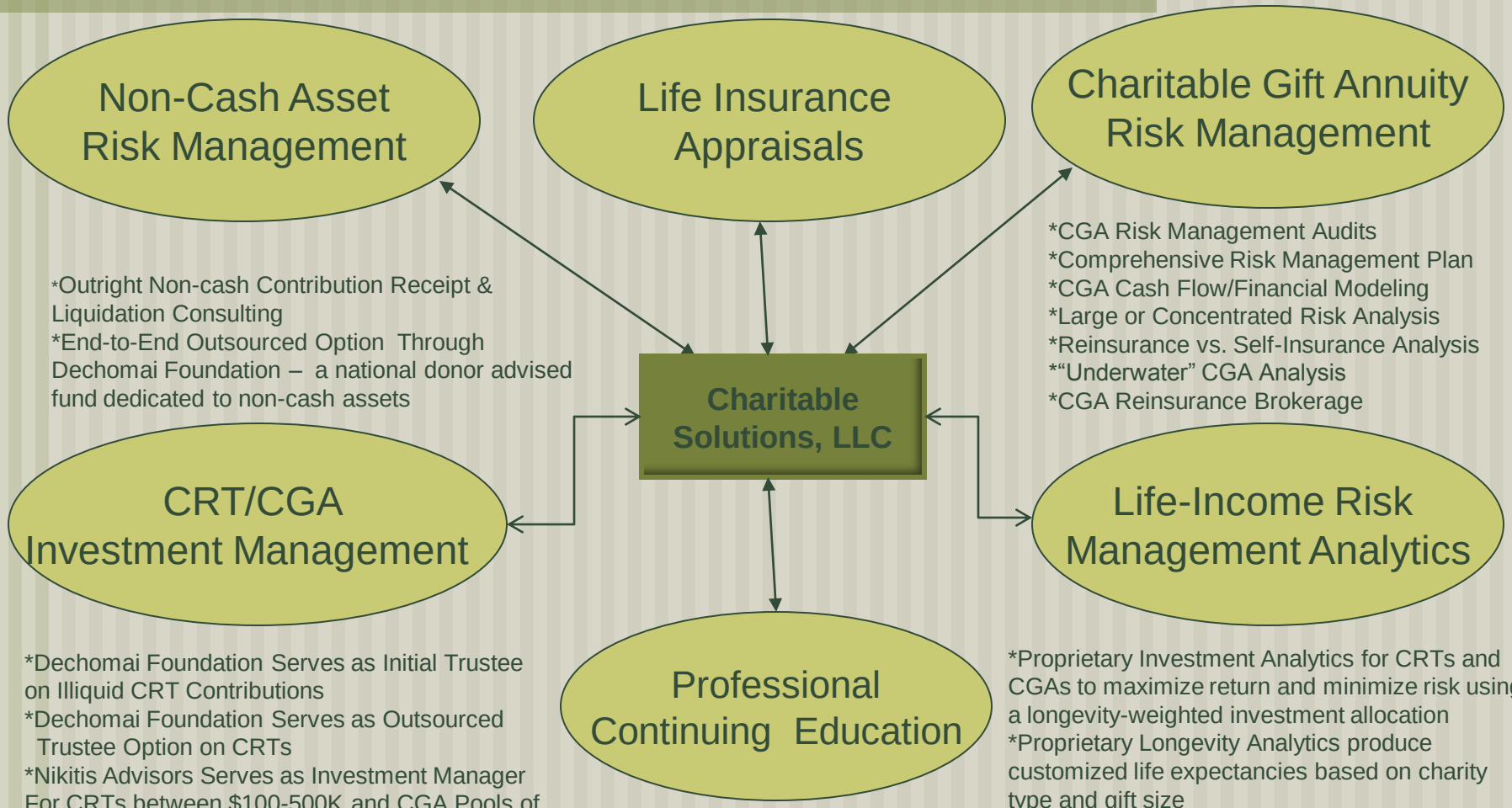
Creating Planned Giving Efficiencies in Inefficient Places



*Dechomai Foundation Serves as Initial Trustee on Illiquid CRT Contributions
*Dechomai Foundation Serves as Outsourced Trustee Option on CRTs
*Nikitis Advisors Serves as Investment Manager For CRTs between $100-500K and CGA Pools of $100K-$3 million

*Proprietary Investment Analytics for CRTs and CGAs to maximize return and minimize risk using a longevity-weighted investment allocation
*Proprietary Longevity Analytics produce customized life expectancies based on charity type and gift size
*Risk Concentration and Large CGA Analytics Identifies potential problems and optimizes collaring strategies